RENEWAL OF PERSONAL ACCIDENT INSURANCE POLICY : SBI

1. Refer this office advisory of even No dated 10 Jun 2014 and 23 Jun 2014.

2. As part of the MoU of SBI with Indian Army, all Defence Salary Package (DSP) Accounts holders have been provided the benefits of Personal Accident Insurance (PAI) cover on death.

3. The insurance for PAI cover applicable to DSP account holders in SBI bank has been renewed wef 04.01.2015 with M/s Reliance General Insurance Company Limited (RGiCL). The cover is effective from 04.01.2015 to 03.01.2016.

4. The detailed eligibility criteria, policy guidelines, claim procedures, formats to be used are mentioned in annexure 1 to annexure 7 att to SBI letter No PB/C&ITU/238 dt 09.01.2015 (copy enclosed).

5. The contents of the letter may be disseminated down to the unit level.

Sd/- x x x x x
(Amit Sethi)
Lt Col
Dir, PS-3(P)
For Adjutant General

Encls : (As above)

Copy to :-

AHCC

Veterans Cell

1. Soft copy of the letter is enclosed herewith for hosting on Army Intranet and Veterans website.

2. You are requested to host the letter in the “Whats New” section to obtain attention.
PERSONAL BANKING: DEFENCE SALARY PACKAGE (DSP)/ PARA MILITARY SALARY PACKAGE (PMSP) AND INDIAN COAST GUARD SALARY PACKAGE (ICGSP)

PERSONAL ACCIDENT INSURANCE (DEATH) COVER (PAI) RELIANCE GENERAL INSURANCE CO. LTD (RGICL) POLICY NO: 1111352914000038 VALID FROM 04.01.2015 TO 03.01.2016

We refer to correspondence resting with our letter No-PB/C&ITU/208 dated 27.01.2014 and would like to advise that the Personal Accident Insurance (PAI) Death Cover to salary package accounts under DSP/PMSP/ICGSP, has now been renewed with effect from 04.01.2015 with M/s Reliance General Insurance Company Ltd (RGICL).

2. The cover is effective from 04.01.2015 and shall be valid for 1 year i.e. upto 03.01.2016.

3. Insurance cover under the new policy has remained unchanged as under:

<table>
<thead>
<tr>
<th>Salary Package</th>
<th>Variant</th>
<th>PAI cover (Rs. in Lakh)</th>
</tr>
</thead>
<tbody>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Silver</td>
<td>3</td>
</tr>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Gold/Diamond</td>
<td>5</td>
</tr>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Platinum</td>
<td>10</td>
</tr>
</tbody>
</table>

4. It is important to note that the benefit of PAI cover will be available to the claimants only if the accounts are opened under the Salary Package with appropriate product codes i.e. DSP/PMSP/ICGSP. We would request you to send necessary communication to all your personnel having their salary accounts with SBI to verify whether their accounts have been properly classified as DSP/PMSP/ICGSP (as applicable) with appropriate variant such as Silver/Gold/Diamond/Platinum to ensure eligible PAI (death) cover amount.
5. It may be noted that the purchase protection cover upto Rs.5000/- on ATM cards has been withdrawn.

6. The detailed eligible criteria, policy guidelines, claim procedures, formats to be used are mentioned in Annexure-1 to Annexure -7.

7. We request you to please share the details with your commands/units/stations etc. and also in your intranet as soon as possible.

Yours faithfully,

[Signature]

Chief General Manager (PB)
PERSONAL ACCIDENT INSURANCE DEATH COVER (PAI): POLICY DETAILS

Eligibility:
Salary Package Accounts

Extent of Cover:

<table>
<thead>
<tr>
<th>Salary Package</th>
<th>Variant</th>
<th>PAI cover (Rs in lakhs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Silver</td>
<td>3</td>
</tr>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Gold / Diamond</td>
<td>5</td>
</tr>
<tr>
<td>DSP, PMSP &amp; ICGSP</td>
<td>Platinum</td>
<td>10</td>
</tr>
</tbody>
</table>

[ Defence Salary Package (DSP), Para Military Salary Package (PMSP), Indian Coast Guard Salary Package (ICGSP) ]

Guidelines:
The Free PAI cover will be governed by the following:

i. The PAI (Death) Cover will be available ONLY for death due to an accident.

ii. The PAI (Death) Cover will be available ONLY to Salary Package Accounts where at least 2 month’s salary is credited to the account preceding the date of the incident.

iii. The policy will be for existing as well as new Salary Package Account holders opened under respective customer types/ product codes.

iv. Only Primary Account Holders of Salary Package accounts (Account holder for whom the salary is being credited) are covered.

v. In case of multiple accounts related to a single customer, ONLY ONE account where salary is credited will be taken into consideration.

vi. Death due to Terrorist action is included.

vii. Death due to or arising out of directly or indirectly connected with war or war like situations are excluded.
viii. The Claimant on Death of the primary Salary Account holder shall be:
   a. The nominee, registered with the bank for the Salary SB account held in single name.

   b. In case of accounts having more than one name, the surviving account holder/s would be the claimant(s)/beneficiaries for the purpose of insurance claim.

c. In cases other than (a) and (b) the claim shall be settled as per the procedure of Reliance General Insurance Company Ltd. (RGICL). The identification of legal heirs and the authenticity of the claim would be the responsibility of RGICL.

ix. Pensioners of DSP, PMSP and ICGSP are **not included** under Free PAI Cover.

****************
PERSONAL ACCIDENT INSURANCE DEATH COVER (PAI)

Policy Number: 1111352914000038

A) CLAIM PROCESS

The claim process consists of 2 stages:

a) Intimation of death
b) Submitting the claim forms

1. In the event of death of the Salary Package account holder, an intimation as per Annexure 3 is to be given by the claimant to RGICL within 90 days of the death of the customer. The intimation of death is mandatory and to be sent to the following address:

   Reliance General Insurance Co. Ltd.,
   1-89/3/B to 42/KS/301
   3rd floor, Krishe block, Krishe Sapphire
   Madhapur, Hyderabad, Pincode: 500081
   Email: rcarehealth@rcap.co.in

2. The intimation can also be given through the following channels:
   a) Call RGICL Toll Free Number 1800 3009
   b) Fax claim intimation form as per Annexure 3 to 1800 3010 3001.
   c) Email claim intimation as per Annexure 3 to rcarehealth@rcap.co.in

   (The following details are to be provided to on toll free number
   a) Name of the deceased salary package account holder
   b) SBI salary package account number
   c) Date of death
   d) Date of accident
   e) Cause of accident
   f) Place of accident
   g) Name of the organization (DSP- Army, Navy, Air force, BRO/GREF; Indian Cost Guard; Assam Rifles; PMSP- BSF, CRPF, CISF, ITBP,SSB,NSG), etc.
   h) Personal/ Force number (for DSP, PMSP account holders)

3. Immediately on registering the claim as mentioned in para 3 above, a system generated reference number (or claim number) would be advised to the claimants by RGICL.
4. The claimant shall submit the claim **to the address mentioned under para 2 above**, within 90 days after intimation of death with the following documents:
   a) Completely filled claim form as per **Annexure 4**
   b) Attested copy of Death Certificate
   c) Attested copy of police report and F.I.R.
   d) Attested copy of Post Mortem Report.
   e) Certificate by the Home Branch of the Salary Package Account as per **Annexure 5**
   f) Cancelled cheque leaf of claimant’s Bank account/ Photo copy of the first page of the claimant’s Bank Pass Book containing the name of account holder, Bank account number, IFS code
   g) NEFT form containing details of claimant’s Account Number (i.e. Bank, Branch, Account No, MICR Code No, and IFSC No) as per **Annexure 6** certified by claimant’s Bank, for the purpose of payment in respect of settlement of claim.
   h) PAN card copy of the Claimant. If PAN card copy is not available, then form 60 may be submitted.
   i) Other suitable document to prove legal heirship in case claimant is not a nominee/joint account holder as per Bank’s record
   j) For Armed forces, Defense authority report in case FIR is not available.
   k) Additional requirement: Viscera Report / chemical analysis report in case where post mortem report shows the cause of death due to poisoning or alcohol or any substance abuse.

5. Claimant will submit the claim form complete in all respects, with relevant documents mentioned under **Para 5 above** directly to RGICL. **The system generated Claim Number & Salary Account Number should be mentioned on the Claim Form (annexure-4) while sending the physical documents.** The claim number can be used for any queries/ further follow up with the RGICL claim department.

6. However in case, the claim application is received by the branch having the Salary Account, it will be forwarded to RGICL for processing at their end and a copy of the same will be endorsed to the claimant to enable him/ her to subsequently follow up with RGICL. A draft copy of the forwarding letter is attached at **Annexure 7**.

7. **The total period for intimation and claim submission is 180 days maximum**

   i.e. period for intimation + claim submission = 90 + 90 = 180 maximum (from date of death).

8. RGICL will settle claims independently without the involvement of the Bank.
9. **Subsequent correspondence shall be between the claimant and RGICL.**
10. All claims shall be entertained by RGICL where accident has occurred within the period of policy and death has occurred:
    a) within the period of policy or
    b) within 12 months of date of accident, in event death occurs after the expiry of policy
B) Settlement Process.

1. On receipt of the claim (along with all documents), RGICL will send an acknowledgement to the claimant/sender.
2. RGICL will, on receipt of complete set of documents, process the claim. Any requirement/deficiencies in the documents submitted, shall be sought by RGICL within 10 working days of receipt of the claim.
3. All the documents being in order, RGICL will settle the claim within 15 working days from the date of receipt.
4. All the correspondence related to claim will be directly taken up by RGICL with the claimant. Branch can be a facilitator.
5. All the settlement/disputes will be between the claimant and RGICL.
6. RGICL will settle claims independently and the claim settlement will be entirely the responsibility of RGICL. Bank will have no liability towards any claim/dispute between the claimant and RGICL.
7. In case of any delay RGICL shall pay interest as per IRDA Norms.
8. Status of the claims can be sought, using system generated claim number, from any one of the following channels:

<table>
<thead>
<tr>
<th>Sl. No</th>
<th>Channel</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>RGICL’s call centre</td>
<td>Toll free No. 1800 3009</td>
</tr>
<tr>
<td>2.</td>
<td>SMS</td>
<td>Claimstatus&lt;space&gt;&lt;claim number&gt; to RGICL Toll free No. 092663 34477</td>
</tr>
<tr>
<td>3.</td>
<td>Email</td>
<td>Claim No to <a href="mailto:rcarehealth@rcap.co.in">rcarehealth@rcap.co.in</a></td>
</tr>
</tbody>
</table>

9. Any communications through email/letter for correspondence regarding claims should be sent to rcarehealth@rcap.co.in.

Address: Reliance General Insurance Co. Ltd.,
1-89/3/B to 42/KS/301,
3rd floor, Krishe block, Krishe Sapphire,
Madhapur, Hyderabad, Pincode: 500081
C) **Grievance Redressal Mechanism:**

a. If case of any grievance the claimant may contact the insurer with the details of his grievance through:

<table>
<thead>
<tr>
<th>Channel</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email</td>
<td><a href="mailto:services.rgicl@rcap.co.in">services.rgicl@rcap.co.in</a></td>
</tr>
<tr>
<td>Telephone</td>
<td>1800 3009</td>
</tr>
<tr>
<td>Letter</td>
<td>Reliance General Insurance Co. Ltd., 1-89/3/B to 42/KS/301, 3rd floor, Krishe block, Krishe Sapphire, Madhapur, Hyderabad, Pincode: 500081</td>
</tr>
</tbody>
</table>

b. If the claimant is not satisfied with the Insurer company’s redressal of his grievance, then he/she may contact the Head of Customer service of RGICL at:

   The Grievance Cell, Reliance General Insurance Company Ltd.,
   570, Rectifier House, Naigaum Cross Road,
   Next to Royal Industrial Estate,
   Wadala (West), Mumbai 400 031

c. If the claimant is not satisfied with the Insurer company’s redressal of his grievance, through any of the above methods (10a & 10b), the claimant may approach the nearest Insurance Ombudsman for resolution of the grievance. The details of Insurance ombudsman are also available on IRDA website: [www.irda.gov.in](http://www.irda.gov.in), and on website of General Insurance Council: [www.generalinsurancecouncil.org.in](http://www.generalinsurancecouncil.org.in) and RGICL’s website.

d. The contact details of Governing Body of Insurance Council is

   Secretary General
   Governing Body of Insurance Council,
   Jeevan Seva Annexe, 3rd Floor,
   S.V. Road, Sancruz (West), Mumbai 400 054
   Tel – 022-26106245/889/671 : Fax – 022-2610 6949
   Email – inscoun@gmail.com

*******************************************************************************
GROUP PERSONAL ACCIDENT
CLAIM INTIMATION FORM
Issuance of this form is not to be taken as an admission of liability.
(to be submitted to Reliance General Insurance Co Ltd. (RGICL) within 90 days after date of death of Salary Package Account holder)

Annexure - 3

Call Centre no.: 1800 3009

<table>
<thead>
<tr>
<th>Policy</th>
<th>State Bank of India – Salary Account Holders</th>
<th>Fax: 180030103001</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please tick one:</td>
<td>Policy no. 1111342914000034 for policy period 04/01/2014 to 03/01/2015</td>
<td>()</td>
</tr>
<tr>
<td></td>
<td>Policy no. 1111352914000038 for policy period 04/01/2015 to 03/01/2016</td>
<td>()</td>
</tr>
</tbody>
</table>

INTIMATION TO BE SUBMITTED FOR CLAIMING PERSONAL ACCIDENT INSURANCE (DEATH) COVER ON SALARY PACKAGE ACCOUNT WITH SBI

<table>
<thead>
<tr>
<th></th>
<th>Name of Salary Package Account holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Address in full</td>
</tr>
<tr>
<td></td>
<td>Age</td>
</tr>
<tr>
<td>4</td>
<td>a) Date of Accident</td>
</tr>
<tr>
<td></td>
<td>b) Time of Accident</td>
</tr>
<tr>
<td></td>
<td>c) Place of Accident</td>
</tr>
<tr>
<td></td>
<td>d) How did the accident occur?</td>
</tr>
<tr>
<td></td>
<td>e) Date of Death</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Name of the Bank Branch and Branch Code where the Salary Package Account is maintained</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>b) Complete Postal address of the Bank Branch to which correspondence can be exchanged by RGICL</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Salary Package Account No</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Type of Salary Package Account</td>
</tr>
<tr>
<td>7</td>
<td>Variant of Salary Package A/C</td>
</tr>
<tr>
<td>8</td>
<td>Name of the organization in case of DSP / PMSP / ICGSP</td>
</tr>
<tr>
<td>9</td>
<td>Personnel / Force number in case of DSP / PMSP / ICGSP</td>
</tr>
<tr>
<td>10</td>
<td>Name of Nominee &amp; relationship with account holder</td>
</tr>
<tr>
<td>11</td>
<td>Address of the nominee with contact detail</td>
</tr>
</tbody>
</table>

[#Corporate Salary Package (CSP), Defence Salary Package (DSP), Para Military Salary Package (PMSP), Indian Coast Guard Salary Package (ICGSP), State Government Salary Package (SGSP), Central Government Salary Package (CGSP), Police Salary Package (PSP) and Railway Salary Package (RSP)]

[ @ STRIKE OUT WHAT IS NOT APPLICABLE ]

The foregoing details are true to the best of my/our knowledge and belief.

Signature & Name
(Nominee/Joint A/c Holder/ Unit Head)
GROUP PERSONAL ACCIDENT - CLAIM FORM

<table>
<thead>
<tr>
<th>Policy</th>
<th>State Bank of India – Salary Account Holders</th>
<th>Claim No.:</th>
<th>Date of Claim registration:</th>
</tr>
</thead>
</table>

Please tick one:
- Policy no. 1111342914000034 for policy period 04/01/2014 to 03/01/2015
- Policy no. 1111352914000038 for policy period 04/01/2015 to 03/01/2016

1. Name of the Insured (Deceased)
2. Salary Account No. with SBI
3. Name & Code of SBI Branch

4. Address of the Claimant #
   - Flat No/ Door No.
   - Building name
   - Road
   - Area
   - City
   - Pin code
   - State
   - Phone No.
   - Mobile No.
   - E-mail Id

5. Details of the Accident
   - a. Date of accident:
   - b. Time of accident:
   - c. Place of accident:
   - d. Date of death:
   - e. Claim Amount:
   - f. Particulars of accident:

6. Documents submitted (Tick the box)
   - a) Attested copy of FIR Report *
   - b) Attested copy of Post Mortem Report
   - c) Attested copy of Death Certificate
   - d) Bank’s Branch Manager certificate
   - e) PAN card copy of the Claimant, if not available, then form 60)
   - f) Original Cancelled cheque of Bank account in the name of the Claimant/ or Photo copy of the first page of the Bank Pass Book containing the name of account holder, Bank account number, IFS code.
   - g) NEFT form of claimant
   - h) Other suitable document to prove legal heirship in case claimant is not a nominee/joint account holder as per Bank’s record
   - i) * For armed forces: Defence Authority report in case FIR is not available.

Additional Requirement:
- Viscera Report / chemical analysis report in case where post mortem report shows the cause of death due to poisoning or alcohol or any substance abuse.

I/We hereby declare that the foregoing statements made by me/us are true in all respects, that I/We have not attempted to conceal from the Company anything with which it ought to be made acquainted and that if I/We have made or in any further declaration the Company may require shall make any false or fraudulent statement or untrue averment whatever, the Claim shall be void and my/our right to compensation forfeited. I am/We are willing if required, to make and provide to the Company a statutory Declaration of the whole of the foregoing statement or of any other statement made in connection with this claim.

Name of Claimant. # ......................................  Signature of claimant # ............................
Mobile no. ........................................................
# should be of the same person
Annexure 5

(On Bank’s Letter Head)

State Bank of India,
Branch Name: ________________ Code No______
Address: _____________________
Telephone No _________________
email: _______________@sbi.co.in

----------------------------------------------------------------------------------------------------------------

No:          Date:

<table>
<thead>
<tr>
<th>Policy Number</th>
<th>1111 3429 1400 0034</th>
<th>1111 3529 1400 0038</th>
</tr>
</thead>
<tbody>
<tr>
<td>Policy Period</td>
<td>04.01.2014 to 03.01.2015</td>
<td>04.01.2015 to 03.01.2016</td>
</tr>
</tbody>
</table>

CERTIFICATE

This is to certify that Shri/Smt/Ms.____________________ who has expired on ______ due to accident (as per the documents enclosed), is a holder of Salary Package Account No.____________

The details of Salary Package account are as under:

1. Name of the Salary Package Account holder:

2. Address in full (as per Bank records):

3. Date of Accidental Death (as per death certificate):

4. Name of the Bank Branch where the Salary Package Account is maintained:

5. Type of Salary Package account (Mention DSP/PMSP/ICGSP/PSP/CSP/SGSP/CGSP/RSP/etc.): 

6. Variant of Salary Package Account: #Silver/ Gold/ Diamond/Platinum

7. Claim amount under Personal Accident Insurance: Eligibility as per Table A below

8. Details of Nominee registered with the Bank on above mentioned Salary Package Account.(if any)
   Full Name:
   Address
   Phone No.

9. Full name of Joint Account Holder(s) of the above mentioned Salary Package Account (for Joint Accounts)
   Full Address of Joint Account Holder
   Phone No.

(# Strike out what is not applicable)
The Bank or its Officers will not be held responsible for the genuineness/authenticity of other documents like FIR, Death Certificate, Post Mortem report, etc, being submitted by the claimant to the Insurance Company. It shall be the responsibility of the Insurance Company to ascertain their authenticity. All further correspondence should be made directly between the claimant and the Insurance Company.

The claim settlement will be entirely the responsibility of Insurance Company. All settlements/disputes will be between the claimant and the Insurance Company and the Bank will not be a party to such disputes.

Table A: Eligibility for Personal Accident Insurance (Death) Cover on Salary Package Accounts

<table>
<thead>
<tr>
<th>Package</th>
<th>PAI Cover for Variants (In Rs)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Silver</td>
</tr>
<tr>
<td>CSP</td>
<td>1 Lakh</td>
</tr>
<tr>
<td>RSP</td>
<td>1 Lakh</td>
</tr>
<tr>
<td>SGSP</td>
<td>1 Lakh</td>
</tr>
<tr>
<td>CGSP</td>
<td>1 Lakh</td>
</tr>
<tr>
<td>DSP</td>
<td>3 Lakh</td>
</tr>
<tr>
<td>PMSP</td>
<td>3 Lakh</td>
</tr>
<tr>
<td>ICGSP</td>
<td>3 Lakh</td>
</tr>
<tr>
<td>PSP</td>
<td>3 Lakh</td>
</tr>
<tr>
<td>Jawans of Home Guards covered under PSP</td>
<td>1 Lakh</td>
</tr>
</tbody>
</table>

[Corporate Salary Package (CSP), Defence Salary Package (DSP), Para Military Salary Package (PMSP), Indian Coast Guard Salary Package (ICGSP), State Government Salary Package (SGSP), Central Government Salary Package (CGSP), Police Salary Package (PSP) and Railway Salary Package (RSP)]

Branch Manager
Seal and stamp of Branch
NEFT FORM FOR PERSONAL ACCIDENT INSURANCE  
(To be submitted by the claimant only)

The Claims Manager,  
Reliance General Insurance  
1-89/3/B TO 42/KS/301  
3rd floor, Krishe block, Krishe Sapphire  
Madhapur, Hyderabad, 500081

Sir,

I/We furnish below details of my/our bank account to be used for effecting payments due to us by NEFT/RTGS

1. Registration for NEFT/RTGS payments

<table>
<thead>
<tr>
<th>Name of the Claimant</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Personal Accident Insurance (Death) claim – SBI Salary Package Account Holders</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Policy Number</th>
<th>Policy Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>1111 3429 1400 0034</td>
<td>04.01.2014 to 03.01.2015</td>
</tr>
<tr>
<td>1111 3529 1400 0038</td>
<td>04.01.2015 to 03.01.2016</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Claim number , if any , provided (policyholders only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Permanent Address</td>
</tr>
</tbody>
</table>

2. Bank Account Details for NEFT/RTGS

<table>
<thead>
<tr>
<th>Bank Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bank Branch Name</td>
</tr>
<tr>
<td>Bank Branch Address</td>
</tr>
<tr>
<td>MICR Code</td>
</tr>
<tr>
<td>Full Bank Account No. (for NEFT)</td>
</tr>
<tr>
<td>IFSC Code</td>
</tr>
</tbody>
</table>

Please attach a copy of a cancelled cheque leaf or Photo copy of the first page of the Bank Pass Book containing the name of account holder, Bank account number, IFS code. Please verify the details with your bank before submitting.

3. I wish to receive alerts from the company on processing of payments to my account through SMS and/or email

4. Mobile No. (for SMS alert)

5. Email ID (for email notification)

I/We hereby declare that the particulars given above are correct and express my/our willingness to receive credit of claim proceeds through the mode indicated above. Notwithstanding my/our choice of mode, Reliance General Insurance Co. Ltd. reserves the right to issue a cheque/credit the account in the mode that may seem fit. I/We would not hold Reliance General Insurance Co. Ltd. responsible if the transaction is delayed or not effected at all or credited to an incorrect account for the reasons of incomplete/incorrect information.

Certified that the Bank Account Details mentioned under item 2 above is correct.

Sign of Authorised Signatory of Bank/Branch with seal and date

Signature of the Applicant (Claimant)  
Place:  
Date:
Dear Sir/ Madam

CLAIM UNDER PERSONAL ACCIDENT INSURANCE (DEATH) COVER FOR
SALARY PACKAGE ACCOUNT NO: ____________________________

POLICY NO: 1111342914000034 : VALID FROM 04.01.2014 TO 03.01.2015

POLICY NO: 1111352914000038 : VALID FROM 04.01.2015 TO 03.01.2016

SALARY ACCOUNT HOLDER:

CLAIMANT: SHRI/SMT/Ms _______________________________________

We forward herewith an application for claim under Personal Accident Insurance
(Death) received from Shri/ Smt/ Ms ......................... Son/ Wife/..............of Shri/
Smt/Ms .................................., a Salary Package account holder with our
branch under CSP/DSP/PMSP/ICGSP/RSP/SGSP/CGSP along with the followi
ng enclosures:

a) Attested copy of Death Certificate
b) Attested copy of police report and FIR. For armed forces, Defence authority
report in case FIR is not available
c) Attested copy of Post Mortem Report
d) Certificate from the Bank together with the name of the nominee/ joint account
holder, duly certified by the Bank officer with full address.
e) Pan Card copy /Form 60 of the claimant.
f) Original cancelled cheque of the Bank account on the name of the claimant/
Photo copy of the first page of the Bank Pass Book containing the name of
account holder, Bank account number, IFS code.”
g) NEFT Form of the claimant
h) Claim form duly filled up
i) Copy of claim intimation (if available)

The application and above documents are being forwarded to you, without any
responsibility of the Bank or its officers regarding their genuineness/ authenticity
except item (d) above and it shall be the responsibility of the Insurance company to
ascertain the authenticity of the relevant documents. However for any clarification in
this regard please correspond directly with the claimant at the address mentioned in
the claim form.

Yours faithfully,

Asst. General Manager/ Chief Manager/Branch Manager
Copy for information to: (Name and address of nominee/claimant).

The captioned claim with related annexure as mentioned above submitted by you have been forwarded to Reliance General Insurance Co. Ltd at the above mentioned address. However please note that all future correspondence in this regards should be taken up directly with the Insurance Company without involving the Bank. The Personal Accident (Death) Cover for Salary Package Account holders will be defined by the company as per the standard accidental death policies. The claim settlement will be entirely the responsibility of Insurance Company. All the settlement/disputes will be between the claimant and the Insurance Company and the Bank will not be a party to such disputes.

Asst. General Manager/Chief Manager/Branch Manager
(with stamp & seal of branch)